



For immediate release

8 March 2013

s.708AA(2)(f) Notice.

1 for 3.888 non-renounceable pro rata rights issue of Reedy Lagoon Corporation Limited ("**RLC**") ordinary shares ("**Entitlement Offer**") and placement of any shortfall ("**Shortfall Placement**") to raise \$ 1.25 million.

1. This Notice is being given by RLC under paragraph (2)(f) of section 708AA of the Corporations Act 2001 (Cth) (the "**Act**") as modified by ASIC Class Order [08/35].
2. Under the Entitlement Offer and Shortfall Placement RLC will offer fully paid ordinary shares for issue without disclosure under Part 6D.2 of the Act.
3. As at the date of this notice RLC has complied with :
 - (i) the provisions of Chapter 2M of the Act as they apply to RLC; and
 - (ii) section 674 of the Act.
4. Information that is excluded information as at the date of this notice :

Nil
5. As the proposed offer is a pro rata offer it is not expected to have any material effect or consequences on the control of RLC.

Geof Fethers
Managing Director