



REEDY LAGOON CORPORATION LIMITED

ABN 41 006 639 514

ASX : RLC

For immediate release
10 April 2013

Pro rata Entitlement Offer closes.

The Directors advise that RLC's pro rata non-renounceable Entitlement Offer has closed.

Acceptances were received for \$494,849 (40% of the Offer). New Shares were issued to successful applicants today.

RLC will seek to place the New Shares not taken up by existing shareholders (up to 7,551,516) with institutional investors.

The Company currently has over \$700,000 in cash and no debt.

A list of the top 20 shareholders following the Entitlement Offer is attached.

For further information, please visit www.reedylagoon.com.au
or contact
Geof Fethers, Managing Director
Telephone: (03) 8420 6280

Reedy Lagoon Corporation Limited is exploring for:

iron ore in WA

uranium at projects in the Gascoyne region (WA) on the Gawler Craton (SA) and in the Tanami (NT).

Issued shares: 53,548,494

Issued options: 4,000,000 unlisted (exercisable @ \$0.20 & \$0.21)

Share price: \$0.08 at 10/04/2013

Directors and management:

Jonathan Hamer, Chairman, Non-Executive Director

Geof Fethers, Managing Director, Co. Secretary

Hugh Rutter, Director

REEDY LAGOON CORPORATION LIMITED

**FIRST 20 INVESTORS REPORT
 WEDNESDAY 10 APRIL 2013**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: RLC - FULLY PAID ORDINARY SHARES			
1	PYROPE HOLDINGS PTY LTD <G FETHERS A/C>	6,439,850	12.03%
2	SKED PTY LTD	4,085,906	7.63%
3	CITICORP NOMINEES PTY LIMITED	3,594,444	6.71%
4	CITYCASTLE PTY LTD	1,923,745	3.59%
5	MR ADRIAN DAVID WISCHER + MRS FELICITY ANN LOUISE WISCHER <WISCHER SUPER FUND A/C>	1,634,363	3.05%
6	SKED PTY LTD <SUPER FUND A/C>	1,508,642	2.82%
7	ELSTREE HOLDINGS PTY LTD <THE DALE INVESTMENT A/C>	1,500,000	2.80%
8	MR JONATHAN MARK HAMER	1,372,913	2.56%
9	JAGEN PTY LTD	1,300,000	2.43%
10	PYROPE HOLDINGS PTY LTD <CHROMITE STAFF S/FUND A/C>	1,253,050	2.34%
11	MR ROBERT REEVES + MRS MARY REEVES <PELICAN POINT S/F A/C>	1,120,140	2.09%
12	RFCJ PTY LTD <RCJ SUPER FUND A/C>	1,000,000	1.87%
13	PHILIP HAROLD LEWIS	813,670	1.52%
14	BRODIE CRESSWELL & WALTON PTY LTD <J S CHAMBERS SUPER FUND A/C>	680,031	1.27%
15	JANAVID PTY LTD	625,900	1.17%
16	RANVIEW PTY LTD <B H FETHERS FAMILY A/C>	617,270	1.15%
17	WELDBANK PTY LTD	609,000	1.14%
18	SKED PTY LTD	603,457	1.13%
19	DALE ESTATES PTY LTD <DALE SUPERANNUATION A/C>	500,000	.93%

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 WEDNESDAY 10 APRIL 2013**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>		<u>% Issued Capital</u>
20	MR JOSEPH LUTVEY	500,000		.93%
TOTAL FOR TOP 20:		31,682,381	Investors 20	59.17%
TOTAL IN THIS REPORT:		31,682,381	Investors 20	59.17%
TOTAL OTHER INVESTORS:		21,866,113	429	40.83%
GRAND TOTAL:		53,548,494	449	100.00%

end of report