For immediate release  
7 August 2014

**Pro-rata Entitlement Offer closes.**

The Directors advise that RLC’s pro rata non-renounceable Entitlement Offer has closed.

Acceptances were received for $341,288. New Shares were issued to successful applicants today.

The Company currently has $380,000 in cash and no debt.

A list of the top 20 shareholders following the Entitlement Offer is attached.

For further information, please visit www.reedylagoon.com.au or contact Geof Fethers, Managing Director Telephone: (03) 8420 6280

Reedy Lagoon Corporation Limited is exploring for:
- iron ore in WA
- gold and REE in the Tanami (NT)
- uranium on the Gawler Craton (SA)

Issued shares: 70,612,894 (following the allotment and issue today)
Issued options: 3,350,000 unlisted (exercisable @ $0.20)
Share price (last traded): $0.04

Directors and management:
Jonathan Hamer, Chairman, Non-Executive Director
Geof Fethers, Managing Director, Co. Secretary
Adrian Griffin, Non-Executive Director
# REEDY LAGOON CORPORATION LIMITED

## FIRST 20 INVESTORS REPORT

**THURSDAY 7 AUGUST 2014**

<table>
<thead>
<tr>
<th>Rank</th>
<th>Investor</th>
<th>Current Balance</th>
<th>% Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>PYROPE HOLDINGS PTY LTD &lt;G FETHERS A/C&gt;</td>
<td>6,939,850</td>
<td>9.83%</td>
</tr>
<tr>
<td>2</td>
<td>SKED PTY LTD</td>
<td>6,809,844</td>
<td>9.64%</td>
</tr>
<tr>
<td>3</td>
<td>CITICORP NOMINEES PTY LIMITED</td>
<td>3,951,937</td>
<td>5.60%</td>
</tr>
<tr>
<td>4</td>
<td>CITYCASTLE PTY LTD</td>
<td>3,106,242</td>
<td>4.40%</td>
</tr>
<tr>
<td>5</td>
<td>WIFAM INVESTMENTS PTY LTD &lt;WISCHER FAMILY S/F A/C&gt;</td>
<td>3,000,000</td>
<td>4.25%</td>
</tr>
<tr>
<td>6</td>
<td>MR JONATHAN MARK HAMER</td>
<td>2,626,855</td>
<td>3.72%</td>
</tr>
<tr>
<td>7</td>
<td>SKED PTY LTD &lt;SUPER FUND A/C&gt;</td>
<td>2,514,404</td>
<td>3.56%</td>
</tr>
<tr>
<td>8</td>
<td>ELSTREE HOLDINGS PTY LTD &lt;THE DALE INVESTMENT A/C&gt;</td>
<td>2,500,000</td>
<td>3.54%</td>
</tr>
<tr>
<td>9</td>
<td>JAGEN PTY LTD</td>
<td>2,166,667</td>
<td>3.07%</td>
</tr>
<tr>
<td>10</td>
<td>PARK ROAD SF PTY LTD &lt;PARK ROAD SUPER FUND A/C&gt;</td>
<td>2,000,000</td>
<td>2.83%</td>
</tr>
<tr>
<td>11</td>
<td>PYROPE HOLDINGS PTY LTD &lt;CHROMITE STAFF S/F A/C&gt;</td>
<td>1,853,050</td>
<td>2.62%</td>
</tr>
<tr>
<td>12</td>
<td>RFCJ PTY LTD &lt;RCJ SUPER FUND A/C&gt;</td>
<td>1,666,667</td>
<td>2.36%</td>
</tr>
<tr>
<td>13</td>
<td>MR ROBERT REEVES + MRS MARY REEVES &lt;PELICAN POINT S/F A/C&gt;</td>
<td>1,120,140</td>
<td>1.59%</td>
</tr>
<tr>
<td>14</td>
<td>SKED PTY LTD</td>
<td>1,005,762</td>
<td>1.42%</td>
</tr>
<tr>
<td>15</td>
<td>DALE ESTATES PTY LTD &lt;DALE SUPERANNUATION A/C&gt;</td>
<td>1,000,000</td>
<td>1.42%</td>
</tr>
<tr>
<td>16</td>
<td>TROMSO PTY LIMITED</td>
<td>900,000</td>
<td>1.27%</td>
</tr>
<tr>
<td>17</td>
<td>PHILIP HAROLD LEWIS</td>
<td>813,670</td>
<td>1.15%</td>
</tr>
<tr>
<td>18</td>
<td>M &amp; K KORKIDAS PTY LTD &lt;M&amp;K KORKIDAS P/L S/F A/C&gt;</td>
<td>761,674</td>
<td>1.08%</td>
</tr>
<tr>
<td>19</td>
<td>JANAVID PTY LTD</td>
<td>719,790</td>
<td>1.02%</td>
</tr>
</tbody>
</table>

Security: RLC - FULLY PAID ORDINARY SHARES
<table>
<thead>
<tr>
<th>Rank</th>
<th>Investor</th>
<th>Current Balance</th>
<th>% Issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>20</td>
<td>BRODIE CRESSWELL &amp; WALTON PTY LTD</td>
<td>680,031</td>
<td>.96%</td>
</tr>
<tr>
<td></td>
<td>&lt;J S CHAMBERS SUPER FUND A/C&gt;</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL FOR TOP 20:**

| Investors | 46,136,583 | 20 | 65.34% |

**TOTAL IN THIS REPORT:**

<table>
<thead>
<tr>
<th>Investors</th>
<th>46,136,583</th>
<th>20</th>
<th>65.34%</th>
</tr>
</thead>
<tbody>
<tr>
<td>TOTAL OTHER INVESTORS:</td>
<td>24,476,311</td>
<td>402</td>
<td>34.66%</td>
</tr>
<tr>
<td>GRAND TOTAL:</td>
<td>70,612,894</td>
<td>422</td>
<td>100.00%</td>
</tr>
</tbody>
</table>

end of report