

For immediate release
9 July 2015

Pro-rata Entitlement Offer closes.

The Directors advise that RLC's pro rata non-renounceable Entitlement Offer has closed.

27,706,115 New Shares were allotted and issued to successful applicants today and their quotation on ASX is sought.

The issued capital of the Company following allotment is 101,085,409 Fully Paid Ordinary Shares

Acceptances for an additional 12,513,656 New Shares (\$100,109) were received from entities associated with a shareholder whose voting power would be greater than 20% if the 12,513,656 shares were issued at this time. These acceptances are being held pending finalisation of the Offer including any additional shares issued under the Shortfall Placement.

The Company currently has \$230,000 in cash and no debt (excluding the application moneys in respect of the 12,513,656 Entitlement Offer shares that have not yet been issued).

A list of the top 20 shareholders following today's allotment is attached.

32,154,453 shares (\$257,235) are now available at an issue price of \$0.008 each under the Shortfall Placement.

For further information, please visit www.reedylagoon.com.au
or contact

Geof Fethers, Managing Director
Telephone: (03) 8420 6280

Reedy Lagoon Corporation Limited is exploring for:

iron ore in WA
gold in (VIC)
uranium on the Gawler Craton (SA)

Issued shares: 101,085,409 (following the allotment and issue today)

Issued options: 2,700,000 unlisted (exercisable @ \$0.20)

Share price (last traded): \$0.006

Directors and management:

Jonathan Hamer, Chairman, Non-Executive Director

Geof Fethers, Managing Director, Co. Secretary

Adrian Griffin, Non-Executive Director

REEDY LAGOON CORPORATION LIMITED

**FIRST 20 INVESTORS REPORT
 THURSDAY 9 JULY 2015**

<u>Rank</u>	<u>Investor</u>	<u>Available Balance</u>	<u>% Issued Capital</u>
Security: RLC - FULLY PAID ORDINARY SHARES			
1	PYROPE HOLDINGS PTY LTD <G FETHERS A/C>	10,064,850	9.96%
2	JAGEN PTY LTD	9,666,667	9.56%
3	SKED PTY LTD	6,809,844	6.74%
4	MR JONATHAN MARK HAMER	5,751,855	5.69%
5	PARK ROAD SF PTY LTD <PARK ROAD SUPER FUND A/C>	4,000,000	3.96%
6	CITYCASTLE PTY LTD	3,106,242	3.07%
7	MR BRETT ANTHONY ARMSTRONG	3,000,000	2.97%
8	WIFAM INVESTMENTS PTY LTD <WISCHER FAMILY S/F A/C>	3,000,000	2.97%
9	PYROPE HOLDINGS PTY LTD <CHROMITE STAFF S/FUND A/C>	2,519,450	2.49%
10	SKED PTY LTD <SUPER FUND A/C>	2,514,404	2.49%
11	ELSTREE HOLDINGS PTY LTD <THE DALE INVESTMENT A/C>	2,500,000	2.47%
12	M & K KORKIDAS PTY LTD <M&K KORKIDAS P/L S/FUND A/C>	2,308,661	2.28%
13	MR CLARKE BARNETT DUDLEY	2,041,167	2.02%
14	RFCJ PTY LTD <RCJ SUPER FUND A/C>	1,999,999	1.98%
15	TROMSO PTY LIMITED	1,800,000	1.78%
16	ADRIAN CHRISTOPHER GRIFFIN	1,500,000	1.48%

REEDY LAGOON CORPORATION LIMITED

**FIRST 20 INVESTORS REPORT
 THURSDAY 9 JULY 2015**

<u>Rank</u>	<u>Investor</u>	<u>Available Balance</u>	<u>% Issued Capital</u>
17	JANAVID PTY LTD	1,439,580	1.42%
18	MR ALAN BRIEN + MRS MELINDA BRIEN <A & M BRIEN SUPER FUND A/C>	1,379,058	1.36%
19	BRODIE CRESSWELL & WALTON PTY LTD <J S CHAMBERS SUPER FUND A/C>	1,360,061	1.35%
20	DBR CORPORATION PTY LTD	1,257,203	1.24%

TOTAL FOR TOP 20:	68,019,041	Investors 20	67.29%
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TOTAL IN THIS REPORT:	68,019,041	Investors 20	67.29%
TOTAL OTHER INVESTORS:	33,066,368	387	32.71%
GRAND TOTAL:	101,085,409	407	100.00%

end of report