



Level 44, 600 Bourke Street
Melbourne, Australia
Ph: (03) 8420 6280

Postal Address: P O Box 2236,
Richmond VIC 3121

Email: info@reedylagoon.com.au
reedylagoon.com.au

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s.708AA(2)(f) Notice.

1 for 7 non-renounceable pro rata entitlement offer of Reedy Lagoon Corporation Limited ordinary shares and related offer of additional Reedy Lagoon Corporation Limited ordinary shares (together the “**Offer**”) to raise \$3 million.

1. This Notice is being given by Reedy Lagoon Corporation Limited (“**RLC**”) under paragraph (2)(f) of section 708AA of the Corporations Act 2001 (Cth) (the “**Act**”) as notionally modified by Australian Securities and Investments Commission (**ASIC**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84.
2. Under the Offer RLC will offer fully paid ordinary shares for issue without disclosure under Part 6D.2 of the Act.
3. As at the date of this notice RLC has complied with :
 - (i) the provisions of Chapter 2M of the Act as they apply to RLC; and
 - (ii) section 674 of the Act.
4. Information that is excluded information as at the date of this Notice :
None.
5. Under the Offer shares will not be issued if it would result in any person having a relevant interest in more than 20% of the voting shares in RLC. Accordingly the Offer is not expected to have any material effect on the control of RLC and therefore there will be no consequences of any effect on control of RLC.

Geof Fethers
Managing Director
Reedy Lagoon Corporation Limited ACN 006 639 514