



Announcement Summary

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**Entity name**

REEDY LAGOON CORPORATION LIMITED

**Date of this announcement**

Tuesday December 19, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options expiring 31 December 2026	900,000	18/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

REEDY LAGOON CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

41006639514

**1.3 ASX issuer code**

RLC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Other securities issued under an employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

### Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Approval for the issue of the options was given by shareholders at RLC's AGM held on 22 November 2023. Refer Explanatory Memorandum part of the notice of meeting for the AGM section: Resolutions 3.1, 3.2, 3.3 - Proposed issue of options to directors under the Directors' Option Scheme.

[https://www.reedylagoon.com.au/wp-content/uploads/2023/10/AGM-2023-NOM-PXY\\_-231020.pdf](https://www.reedylagoon.com.au/wp-content/uploads/2023/10/AGM-2023-NOM-PXY_-231020.pdf)

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Issue details

**Number of +securities**

900,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

nil

**Purpose of the issue**

Other

**Additional Details**

Directors' Option Scheme

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RLC : ORDINARY FULLY PAID	616,683,589

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RLCAAA : OPTION EXPIRING 31-DEC-2024 EX \$0.0546	400,000
RLCAE : OPTION EXPIRING 31-DEC-2023 EX \$0.0147	100,000
RLCAN : OPTION EXPIRING 31-DEC-2025 EX \$0.0152	900,000
New class - code to be confirmed : Options expiring 31 December 2026	900,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14